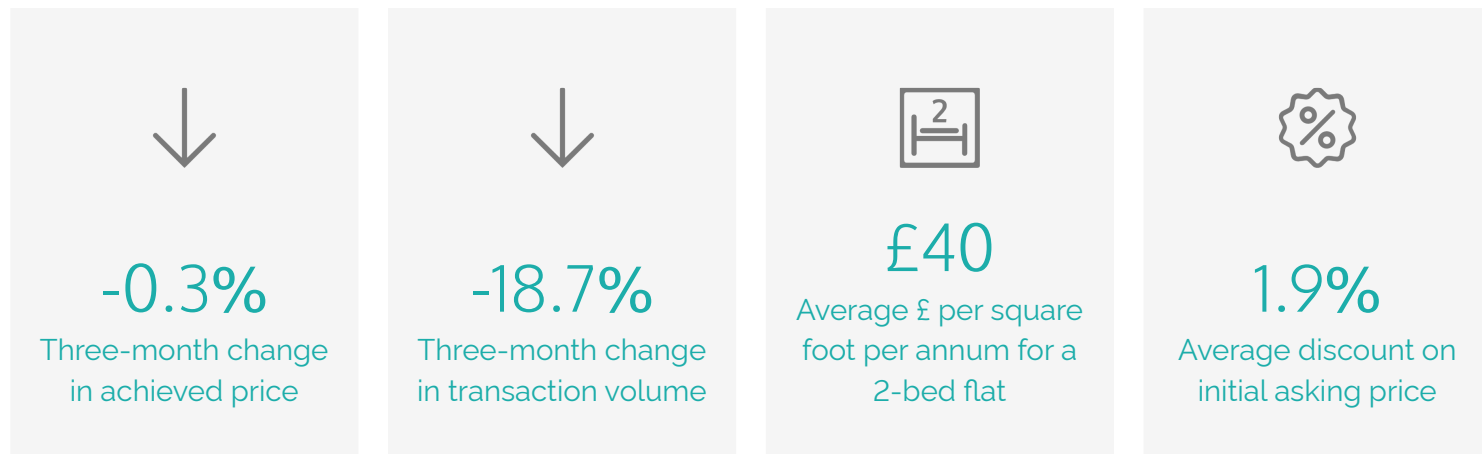


Area Overview

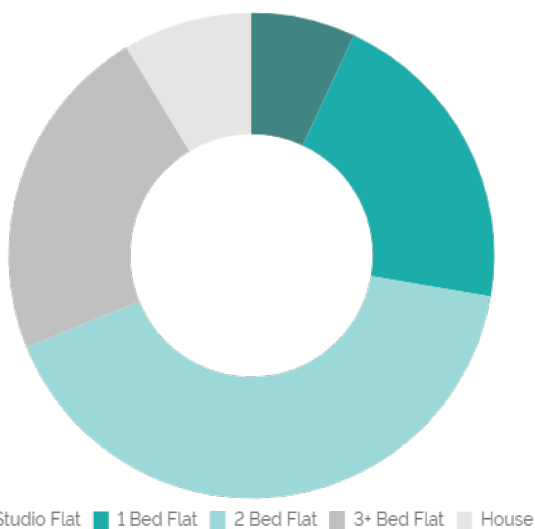
St John's Wood, Regents Park & Camden Q1 2020 Lettings Report



Let: Jan-Mar 2020

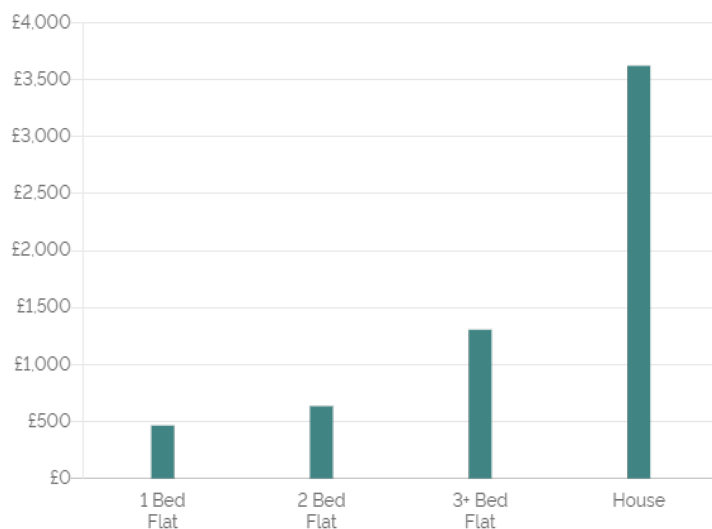


Let Properties by Type



Source: LonRes - Jan-Mar 2020

Achieved Rental Price per Week by Property Type



Source: LonRes - Jan-Mar 2020

Key Findings

- Rental values averaged £720 per week for flats and £3,621 per week for houses over the last 3 months.
- Properties let over the last 3 months achieved an average of £43.80 per square foot per annum in rent, up from £41.83 at the same time last year, but the same as 6 months ago.
- The number of properties let over the last 3 months was down 25.2% versus the same period last year, but down 18.7% from 3 months ago.
- Achieved rental values fell 0.3% versus the same period last year, but are the same as 6 months ago.

Current Availability



116

Average number of days current inventory has been available



34%

of properties on the market have been reduced in price



-7.2%

Annual change in the number of available properties

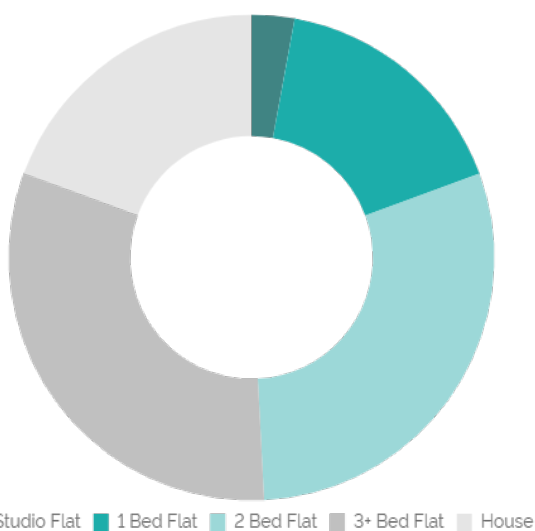


8%

Percentage of available properties currently under offer

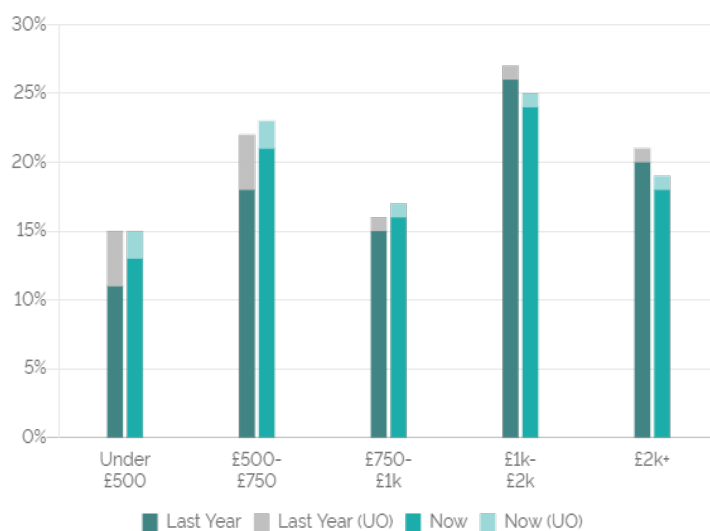
Source: LonRes - As at Apr 6th 2020

Properties On Market by Type



Source: LonRes - As at Apr 6th 2020

Properties on the Market by Price Band



Source: LonRes - As at Apr 6th 2020

Key Findings

- 54.6% of properties have asking prices less than £1,000 per week, up from 49.1% from the previous 3 months and down from 56.2% from the same time last year.
- 19.4% of properties have asking prices of £2,000 or more per week.
- 33.0% of flats and 37.8% of houses currently available have seen a reduction in asking rents since they were first put on the market.

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April 6, 2020, the St John's Wood, Regents Park & Camden Q1 2020 Lettings Report catchment includes all properties let within the aforementioned area(s).