4+ Red

House

# Sold: Jul-Sep 2022 £ 22.4% -5.5% 4.8% £1,053 Annual change in Annual change in Average achieved £ Average discount on initial asking price achieved price transactions per square foot Achieved Prices by Year Achieved Prices by Property Type (£ Per Square Foot) (£ Per Square Foot) £1,200 £1,200 £1,000 £1,000 £800 £800 £600 £600 £400 £400 £200 £200

Source: LonRes - Jul-Sep

£Ο

2017

2018

2019

Flats Houses

2020

# **Key Findings**

Average flat prices are now 0.2% higher they were 5 years ago, with buyers paying £2 more per square foot than they did 5 years ago.

£Ο

1 Bed

Flat

Source: LonRes - Jul-Sep 2022

2 Red

Flat

3 Red

House

3+ Bed

Flat

- Achieved prices per square foot have increased by 0.3% for flats over the last year, and have increased by 11.3% for houses.
- 29.9% of properties sold within 3 months, compared with 17.5% for the whole of Central London.

2021

2022

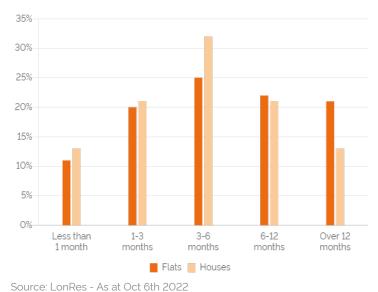
Properties sold in the last 3 months achieved an average price of £942,110 for flats and £2,146,854 for houses.

# Current Availability



Source: LonRes - As at Oct 6th 2022

### Time on the Market



#### 45% 40% 35% 30% 25% 20% 15% 10% 5% 0% Under £500k-£5m+ £1m-£2m-£500k £1m £2m £5m Sep 2021 Sep 2021 (UO) Sep 2022 Sep 2022 (UO) Source: LonRes - As at Oct 6th 2022

# **Key Findings**

- 45.7% of properties on the market are priced at £1 million or higher.
- 41.5% of properties currently available have been on the market for more than six months.
- 20.4% of flats and 18.1% of houses on the market are currently under offer.

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October 6, 2022, the Fulham & Earls Court Q3 2022 Sales Report catchment includes all properties sold within the aforementioned area(s).

## Properties on the Market by Price Band